CHICAGO AND



TRANSPORTATION COMPANY

JOAN A. SCHRAMM J.S. EDWARDS FRANCES L. TURNER ASSISTANT SECRETARIES

312/454-6535

July 28, 1981

File No. A-7431

RECORDATION NO. 5920

AUG -3 1981 -10 55 AM

INTERSTATE COMMERCE COMMISSION

Ms. Agatha Mergenovich, Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Ms. Mergenovich:

1-2154003

No.

Dan-AUG 3 1991 Fee s. 70:001

ICC Washington, D. C

Pursuant to Section 11303 (formerly 20c) of the Interstate Commerce Act, as amended, enclosed for recordation are Counterparts of Release and Bill of Sale dated as of July 16, 1981 for equipment under Security Agreement dated December 30, 1970 between Chicago and North Western Transportation Company and Continental Illinois National Bank and Trust Company of Chicago which was assigned Recordation No. 5920.

Enclosed is our check in the amount of \$10.00 to cover your recording fee. Please retain one Counterpart for your files and return the remaining Counterparts each showing your recordation data.

This is a Final Release!

Sincerely,

J. S. Edwards Assistant Secretary

JSE/baf Encl.

cc: R. D. Smith

G. R. Charles B-151

R. R. DeWitt

D. E. Stockham

R. F. Guenther

400 WEST MADISON STREET - CHICAGO, ILLINOIS 60606

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

J. S. Edwards Chicago & NorthWestern Trnsp. Co. 400 West Madison Street Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303, on 8/3/81 at 10:55AM , and assigned rerecordation number(s). 5920-B, & 7006-B

Sincerely yours,

Agatha L. Mergenovich Secretary

Enclosure(s)

Counterpart No. 6 of 10 A-7431 B - 151

AUG - 3, 1981 - 19 55 AM

INTERSTATE COMMERCE COMMISSION

RELEASE AND BILL OF SALE

WHEREAS, CHICAGO AND NORTH WESTERN RAILWAY COMPANY, a Wisconsin corporation (hereinafter referred to as "Railway") has heretofore executed and delivered to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, (heretofore referred to as "Bank") that certain Security Agreement dated as of December 30, 1970, (hereinafter referred to as "Agreement") mortgaging certain miscellaneous Railbound and Non-Railbound equipment described on Schedule A attached to the Agreement (hereinafter referred to as "Equipment"), as security for the indebtedness of the Railway; and

WHEREAS, under terms of Amendment dated as of December 30, 1970, Agreement was amended to substitute Section 15 of the Agreement; and

WHEREAS, effective June 1, 1972, Railway assigned all of its interest in said Security Agreement and the Equipment to CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, a Delaware corporation (hereinafter included in the term "Railway"); and

WHEREAS, the indebtedness secured by said Agreement has been fully paid, discharged and satisfied and the conditions and obligations with respect to the Equipment have been satisfied in full and the Bank has been requested to release the lien of said Agreement;

NOW, THEREFORE, Bank, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Railway, the receipt whereof is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO CHICAGO AND NORTH WESTERN TRANSPORATION COMPANY the Equipment, TO HAVE AND TO HOLD the Equipment unto CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Agreement.

Bank does hereby covenant that it has not done anything whereby the Equipment hereby conveyed is or may be in any manner encumbered or charged; that the Equipment is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Bank or arising out of any act, obligation or liability on its part. The Bank hereby authorizes removal from the Equipment of any and all ownership plates and other markings of Bank.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, acting in accordance with the terms and conditions of the aforementioned Security Agreement has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by its Banking Officer, this day of July, A.D. 1981.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

y Vice President

ATTEST

Banking Officer

STATE OF ILLINOIS)
COUNTY OF COOK)

Notary Public

My Commission Expires____

(NOTARIAL SEAL)